

Particulars (Refer notes below)	Consolidated Results for the					Tanla Solutions Limited				
	Quarted Ended			Nine Months Ended		Quarted Ended			Nine Months Ended	
	31-Dec-16 Un-audited	30-Sep-16 Un-audited	31-Dec-15 Un-audited	31-Dec-16 Un-audited	31-Dec-15 Un-audited	31-Dec-16 Un-audited	30-Sep-16 Un-audited	31-Dec-15 Un-audited	31-Dec-16 Un-audited	31-Dec-15 Un-audited
1 Income from Operations										
(a) Overseas	2265.86	1884.02	4210.83	5072.21	9062.40	1673.90	322.90	-	1996.80	2.54
(b) Domestic- India	14593.07	11608.08	6646.14	35078.16	22712.62	13614.85	10498.20	6427.46	32465.30	21448.59
(c) Other Operating Income	-	-	-	-	-	-	-	-	-	-
Total income from operations (net)	16858.93	13492.10	10856.97	40150.36	31775.02	15288.76	10821.10	6427.46	34462.10	21451.13
2 Expenses										
(a) Cost of sales	14686.01	11462.91	7813.86	34232.34	23356.69	14027.72	9831.51	5381.26	30999.82	19027.16
(b) Change in inventories	-	-	-	-	-	-	-	-	-	-
(c) Employee Benefits expense	352.68	343.05	337.46	1054.56	900.09	328.73	263.76	226.84	866.02	630.23
(d) Depreciation expense	450.49	471.01	1341.21	1577.26	3886.06	366.27	389.01	75.55	830.48	222.18
(e) Connectivity & related expenses	43.78	35.07	132.26	112.32	286.52	43.78	35.05	62.63	104.07	135.74
(f) Travel Expenses	36.25	38.39	97.33	110.20	213.84	31.19	27.29	33.42	91.26	133.59
(g) Other Expenses	183.40	239.02	644.22	596.00	1761.50	124.86	191.60	222.37	420.82	425.86
Total expenses	15752.62	12589.44	10366.34	37682.69	30404.70	14922.55	10738.22	6002.07	33312.47	20574.76
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1106.31	902.66	490.63	2467.68	1370.32	366.21	82.88	425.39	1149.63	876.37
4 Other Income	73.30	54.53	33.95	255.26	47.02	71.91	5.67	33.12	196.59	46.20
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	1179.61	957.20	524.58	2722.94	1417.34	438.12	88.55	458.51	1346.23	922.57
6 Finance costs	-	-	-	-	-	-	-	-	-	-
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	1179.61	957.20	524.58	2722.94	1417.34	438.12	88.55	458.51	1346.23	922.57
8 Exceptional items	-	-	-	-	-	-	43.81	-	-	-
9 Profit / (Loss) from ordinary activities before tax (7+8)	1179.61	957.20	524.58	2722.94	1417.34	438.12	132.36	458.51	1346.23	922.57
10 Tax Expense										
- Provision for Income Tax	75.27	27.96	98.81	279.78	194.80	75.27	27.96	98.81	279.77	194.80
- Provision for Deferred Tax	-80.55	-41.04	17.70	-117.37	97.75	-75.50	-42.51	17.72	-117.97	105.20
11 Net Profit / (Loss) from ordinary activities after tax (9-10)	1184.89	970.28	408.07	2560.53	1124.79	438.35	146.91	341.98	1184.43	622.57
12 Extraordinary items	-	-	-	-	-	-	-	-	-	-
13 Net Profit / (Loss) for the period (11-12)	1184.89	970.28	408.07	2560.53	1124.79	438.35	146.91	341.98	1184.43	622.57
14 Share of profit / (loss) of associates	-	-	-	-	-	-	-	-	-	-
15 Minority Interest	-	-	-	-	-	-	-	-	-	-
16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13-14-15)	1184.89	970.28	408.07	2560.53	1124.79	438.35	146.91	341.98	1184.43	622.57
17 Other Comprehensive Income	0.91	0.83	0.83	2.57	2.49	0.91	0.83	0.83	2.57	2.49
18 Total Comprehensive Income/(Loss) after Taxes, Minority Interest and share of profit/(Loss) of associates (16+17)	1185.80	971.11	408.90	2563.10	1127.28	439.26	147.74	342.81	1187.00	625.06
19 Paid-up Equity Share Capital (Face Value of ₹ 1 each)	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80
20 Reserves and Surplus (excluding revaluation reserves) as per balance sheet of previous accounting year	-	-	-	-	-	-	-	-	-	-
21 Earnings per share (before extraordinary items) (of ₹ 1 each) (not annualised)										
(a) Basic	1.17	0.96	0.40	2.53	1.11	0.43	0.15	0.34	1.17	0.62
(b) Diluted	1.17	0.96	0.40	2.53	1.11	0.43	0.15	0.34	1.17	0.62
Earnings per share (after extraordinary items) (of ₹ 1 each) (not annualised)										
(a) Basic	1.17	0.96	0.40	2.53	1.11	0.43	0.15	0.34	1.17	0.62
(b) Diluted	1.17	0.96	0.40	2.53	1.11	0.43	0.15	0.34	1.17	0.62

Notes:

1. The above financial results for the quarter and nine months ended December 31, 2016 have been subject to a limited review by the Auditors, reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on January 27, 2017.

2. The Company adopted Ind AS from April 01, 2016 and accordingly these financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.

3. Reconciliation of Net Profit from Indian GAAP to Ind AS (Consolidated) :

Particulars	₹ in Lakhs	
	Quarter ended 31 Dec 2015	Nine Months ended 31 Dec 2015
Net Profit/(Loss) under Indian GAAP	429.73	1152.72
Details of Ind - AS Adjustments		
Recognition of expected credit loss	(5.26)	(15.78)
Recognition of provision for employee benefits as per actuarial valuation	(2.67)	(8.01)
Recognition of stock compensation cost	(27.62)	(27.62)
Recognition of deferred tax on above adjustments	11.75	17.06
Recognition of deferred tax on indexation of investment property	2.14	6.42
Net Profit/(Loss) under Ind-AS	408.07	1124.79
Recognition of actuarial gains/(loss) on employee benefits	1.22	3.66
Recognition of deferred tax on actuarial gain/(loss)	(0.39)	(1.17)
Net Comprehensive Income /(Loss) under Ind-AS	408.90	1127.28

4. Segment Reporting (Consolidated) :**Reporting of Segment wise Revenue, Results and Capital Employed :**

Sl. No.	Particulars	Consolidated Results for the				
		3 months ended			Nine months ended	
		31-Dec-16 Un-audited	30-Sep-16 Un-audited	31-Dec-15 Un-audited	31-Dec-16 Un-audited	31-Dec-15 Un-audited
1	Segment Revenue					
	(a) Mobile VAS & Messaging Services	16358.92	12992.10	10656.97	38950.37	30575.02
	(b) Property Development	500.00	500.00	200.00	1200.00	1200.00
	Total Sales/Income from Operations	16858.92	13492.10	10856.97	40150.37	31775.02
	Less: Inter Segment Revenue	-	-	-	-	-
	Net Sales/Income from operations	16858.92	13492.10	10856.97	40150.37	31775.02
2	Segment Results - Profit(+)/Loss(-) before other income and tax					
	(a) Mobile VAS & Messaging Services	878.31	674.66	441.19	1884.00	888.92
	(b) Property Development	228.00	228.00	85.00	548.50	532.83
	Total Segment Results - Profit(+)/Loss(-) before other income and tax	1106.31	902.66	526.19	2432.50	1421.75
	Less: Other Unallocable Income	-73.30	-54.53	-33.95	-255.26	-47.02
	Profit before Tax	1179.61	957.20	560.14	2687.77	1468.77
3	Segment Assets :					
	(a) Mobile VAS & Messaging Services	75245.12	72400.63	63326.51	75245.12	63326.51
	(b) Property Development	5648.52	5148.75	4240.22	5648.52	4240.22
	Total Segment Assets	80893.64	77549.38	67566.73	80893.64	67566.73
	Segment Liabilities :					
	(a) Mobile VAS & Messaging Services	19044.88	11616.02	4060.68	19044.88	4060.68
	(b) Property Development	33.74	39.68	41.20	33.74	41.20
	Total Segment Liabilities	19078.62	11655.70	4101.88	19078.62	4101.88



5. In accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has published consolidated un-audited financial results. The Standalone financial results of the Company for the quarter and nine months ended December 31, 2016 are available on the Company's website (www.tanla.com) and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com).

Key standalone information is given below :

₹ in Lakhs

Particulars	Quarter Ended		
	31-Dec-16 Un-audited	30-Sept-16 Un-audited	31-Dec-15 Un-audited
Income from operations & other income	15360.67	10826.76	6460.58
Profit / (Loss before tax)	438.12	132.36	458.51
Profit / (Loss after tax)	438.35	146.91	341.98

6. There is a possibility that these quarterly financial results may require adjustment before constituting the final Ind AS financial statements as of and for the year ending 31st March, 2017 due to changes in financial reporting requirements arising from the new or revised standards or interpretations issued by Ministry of Corporate Affairs (MCA) or changes in the use of one or more optional exemptions from full retrospective application as permitted under Ind AS 101.

7. Previous period / year figures have been re-grouped/re-arranged wherever necessary.

Place: Hyderabad
Date: January 27, 2017



For and on behalf of the Board of Directors

A handwritten signature in blue ink, appearing to be "D. Uday Kumar Reddy".

(D. Uday Kumar Reddy)
Chairman & Managing Director
DIN: 00003382